



ENTERED
08/24/2009

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: §
BNP PETROLEUM CORPORATION, § Case No. 09-20206
§
DEBTOR. § Chapter 11
§

AGREED ORDER ^{RESETTING} **HEARING ON AUGUST 25, 2009**
(Relates to Dkt. Nos. 99, 140, 156, 184, and 185)

BNP Petroleum Corporation (the "Debtor") and Seashore Investments Management Trust have agreed to move all matters previously set for August 25, 2009 at 9:30 a.m. to ~~SEPTEMBER 1~~ **2009 at** ^{10:00 A.M.} in the United States Bankruptcy Court for the Southern District of Texas, 1133 N. Shoreline Blvd., Corpus Christi, Texas 787401.

The matters to be heard are (a) the Final Hearing on Emergency Motion for Interim and Final Orders (I) Authorizing Debtors to Incur Post-petition Debt Pursuant to Bankruptcy Code Section 364(c), (II) Approving Use of Cash Collateral, (III) Granting Liens and Security Interests, and (IV) Scheduling Final Hearing [Docket No. 99], (b) Joint Motion of Seashore Investment Management Trust and Hector Canales, as Trustee for the Black Children's Independent Trust for Appointment of a Chapter 11 Trustee [Docket No. 140], (c) Expedited Motion of the Debtor for an Order (A) Approving Bidding Procedures and Bid Protections in Connection with the Sale of Certain Assets; (B) Scheduling an Auction and Hearing to Consider Approval of the Sale; (C) Approving Notice Relating to the Sale; and (D) Granting Related Relief [Docket No. 156], (d) Motion of Seashore Investment Management Trust for Stay/Abstention in Favor of Pending Arbitration Proceedings [Docket No. 184], and (e) Motion of Seashore Investment Management Trust for Relief from the Automatic Stay to Add Debtor as a Party to Pending Arbitration [Docket No. 185].

IT IS THEREFORE ORDERED, that all matters previously set for 9:30 a.m. on August 25, 2009 are reset to 10:00 A.M. ON SEPTEMBER 1, 2009

DATED: August 24, 2009

A handwritten signature in black ink, appearing to read "Richard S. Schmidt", written over a horizontal line.

**HONORABLE RICHARD S. SCHMIDT
UNITED STATES BANKRUPTCY JUDGE**

SUBMITTED BY:*

BRACEWELL & GIULIANI LLP

/s/ Marcy E. Kurtz

Marcy E. Kurtz

Texas Bar No. 11768600

Marcy.Kurtz@bgllp.com

Chris S. Tillmanns

Texas Bar No. 24060730

Chris.Tillmanns@bgllp.com

711 Louisiana, Suite 2300

Houston, Texas 77002

ATTORNEYS FOR THE DEBTOR

* See attached emails sent to all parties indicating an interest in attending the hearing and/or who have filed some pleading originally set to be heard on August 25, 2009. No negative responses were received. /s/ Marcy E. Kurtz.

Tillmanns, Chris

From: Tillmanns, Chris
Sent: Friday, August 21, 2009 9:38 AM
To: 'hray@wkpz.com'; Kurtz, Marcy; Henry Kaim; Mark Wege; eripley@kslaw.com; ASGerger@dnglegal.com; rsimank@ciris.net; Hal Morris; John Higgins; svangel@hillrivkins.com; ddarche@bakerlaw.com; christine.a.march@usdoj.gov; SJORDAN@JHWCLAW.COM; jharris@harris-greenwell.com; eallred@wgclawfirm.com
Cc: Kelsey, Alexandra
Subject: **HEARING TO BE HELD ON ORIGINAL DATE OF AUGUST 25 IN CORPUS AT 2PM

All:

The Court has now advised us that **Tuesday, August 25 at 2 p.m** in Corpus will be the hearing date. Originally the case manager thought this would not be a workable time, but the Judge has indicated that he does not mind staying late. Given that this is the original hearing date, I presume everyone's availability for August 25 has remained the same? Please advise whether we may submit an agreed order setting the hearing on August 25 at 2pm for the matters originally set for August 25 at 9:30 a.m. Thanks.

Chris

Chris Tillmanns | Associate | Bracewell & Giuliani LLP
711 Louisiana Street, Suite 2300 | Houston, Texas | 77002-2770
T: 713.221.1406 | F: 713.221.1212
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Bracewell & Giuliani LLP

From: Hugh Ray [mailto:hray@wkpz.com]
Sent: Thursday, August 20, 2009 10:17 PM
To: Kurtz, Marcy; Henry Kaim; Mark Wege; eripley@kslaw.com; ASGerger@dnglegal.com; Hugh Ray; rsimank@ciris.net; Hal Morris; John Higgins; svangel@hillrivkins.com; ddarche@bakerlaw.com; christine.a.march@usdoj.gov; SJORDAN@JHWCLAW.COM; jharris@harris-greenwell.com; eallred@wgclawfirm.com
Cc: Tillmanns, Chris; Kelsey, Alexandra
Subject: Re:

Reminding everyone that the 27th in Mcallen

8/21/2009

Tillmanns, Chris

From: Tillmanns, Chris
Sent: Friday, August 21, 2009 9:39 AM
To: 'rsimank@cctxlaw.com'
Cc: Kurtz, Marcy
Subject: FW: **HEARING TO BE HELD ON ORIGINAL DATE OF AUGUST 25 IN CORPUS AT 2PM

From: Tillmanns, Chris
Sent: Friday, August 21, 2009 9:38 AM
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8/21/2009